



Mr. Dean Tufts
Executive Director (Finance & Strategy)
A2Dominion Group
The Point, Paddington Basin,
37 North Wharf Road,
London W2 1BD

September 10, 2020

Dear Mr. Tufts,

Re: Rating Letter for A2Dominion Housing Group Limited GBP1 billion Euro Medium Term Note Updated Programme

Fitch (see definition below) assigns the following rating to the above mentioned programme:

Long-Term Local Currency 'A+'

Fitch notes that the ratings are assigned to the programme and not to the notes issued under the programme. There is no assurance that notes issued under the programme will be assigned a rating, or that the rating assigned to a specific issue under the programme will have the same rating as the rating assigned to the programme.

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We are pleased to have had the opportunity to be of service to you. If we can be of further assistance, please contact Ines Callahan at +34 93 467 87 45.

Sincerely,

Fitch Ratings Ltd