

Mr. Dean Tufts  
Executive Director , Finance & Strategy  
A2 Dominion Group  
The Point  
Paddington Basin  
37 North Wharf Road  
London W2 1 AF

August 23, 2018

Dear Mr Tufts,

**Re: Rating Letter for A2 Dominion Housing Group Limited GBP 1 billion Euro Medium Term Note Updated Programme.**

Fitch (see definition below) assigns the ‘A+’ Long Term Local Currency rating to the above-mentioned programme.

The rating is published on Fitch’s public website under:

<https://www.fitchratings.com/gws/en/esp/issr/92942493>

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We are pleased to have had the opportunity to be of service to you. If we can be of further assistance, please contact me at +33 1 44 29 91 34 or Pierre Charpentier at +33 1 44 29 91 45.

Sincerely,

Fitch

By:



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Pierre Charpentier  
Associate Director



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Christophe Parisot  
Managing Director

